



Filing ID #10021479

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Kirk Penner
Status: Congressional Candidate
State/District: NE03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/3/2018
Period Covered: 01/01/2017– 04/30/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|-----------------------|----------------|-------------------------------|-----------------------|
| Edward D Jones [MF] | JT | \$15,001 - \$50,000 | None | | |
| Invesco Mutual Fund [MF] | JT | \$1,001 - \$15,000 | None | | |
| Lifevantage Corporation (LFVN) [ST] | JT | \$1,001 - \$15,000 | Capital Gains | None | None |
| NEST-DC1 [5P] LOCATION: NE | DC | \$1,001 - \$15,000 | None | | |
| NEST-DC2 [5P] LOCATION: NE | DC | \$1,001 - \$15,000 | None | | |
| Quality Care Solutions LLC, 4% Interest [OL] LOCATION: Aurora/Hamilton, NE, US DESCRIPTION: Quality Care Solutions LLC is the parent company of Westfield Quality Care of Aurora. It is a nursing home opened on April 3, 2018. | JT | \$100,001 - \$250,000 | None | | |
| Roth IRA 1 [MF] | JT | \$1,001 - \$15,000 | None | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---------------------------------------|-------|-----------------------|----------------|-------------------------------|-----------------------|
| Roth IRA 2 [MF] | JT | \$1,001 - \$15,000 | None | | |
| Securities of America Simple IRA [MF] | JT | \$1,001 - \$15,000 | None | | |
| TransAmerica Mutual Fund [MF] | JT | \$15,001 - \$50,000 | None | | |
| Woodbury Simple IRA [MF] | JT | \$100,001 - \$250,000 | None | | |

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|--------------------------|--------|-------------------------------|-----------------------|
| Penner Patient Care Inc. | Salary | \$53,333.00 | \$160,000.00 |

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|----------------|----------------------------------|
| Treasurer | District 4R Board of Education |
| Director | Aurora Development Corporation |
| Vice President | Penner Patient Care Inc. |
| Vice President | Penner Manufacturing Inc. |
| President | Hamilton Manor Board of Trustees |
| CEO | Quality Care Solutions LLC |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Kirk Penner , 05/3/2018